**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 01 April 2021**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRC363”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 8 April 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC363

**Nominal Issued** R50,000,000.00

**Issue Price** 100%

**Coupon** 6.027% (3 Month JIBAR as at 08 Apr 2021 of 3.667% plus 236bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 1 August 2026

**Books Close Date** 28 January, 27 April, 28 July, 28 October

**Interest Payment Date(s)** 1 February, 1 May, 1 August, 1 November

**Last Day to Register** By 17:00 on27 January, 26 April, 27 July, 27 October

**Issue Date** 8 April 2021

**Date Convention** Modified Following

**Interest Commencement Date** 8 April 2021

**First Interest Payment Date** 1 May 2021

**ISIN No.** ZAG000175399

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/FRC363%20PricingSupplement0804.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 520 7000